

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

Southern District of Texas

In re 2000 St. James Place, L.P.,
DebtorCase No. 10-30993-H3-11Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Y	1	\$ 10,400,000.00		
B - Personal Property	Y	5	\$ 269,532.31		
C - Property Claimed as Exempt	N	0			
D - Creditors Holding Secured Claims	Y	2		\$ 26,299,738.04	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Y	3		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Y	6		\$ 1,041,404.54	
G - Executory Contracts and Unexpired Leases	Y	1			
H - Codebtors	Y	1			
I - Current Income of Individual Debtor(s)	N	0			\$ 0.00
J - Current Expenditures of Individual Debtors(s)	N	0			\$ 0.00
TOTAL		19	\$ 10,669,532.31	\$ 27,341,142.58	

(Report also on Summary of Schedules.)

EXHIBIT A-1

(Legal Description)

A tract of land containing 6.236 acres being part of and out of Unrestricted Reserve "B" of SAN FELIPE GREEN, a subdivision of land as shown on map or plat recorded in Volume 175, Page 92 of the Harris County Map Records, in Houston, Harris County, Texas; said 6.236 acres being more particularly described by metes and bounds as follows:

BEGINNING at the Southeast corner of the herein described tract, on the southerly line of said SAN FELIPE GREEN, and being located North 89 degrees 40 minutes 30 seconds West, a distance of 474.80 feet (deed call 475.00 feet) from the Southeast corner of said SAN FELIPE GREEN, from which a found ½-inch iron rod bears witness at South 65 degrees 12 minutes 56 seconds West, a distance of 0.46 feet;

THENCE, North 89 degrees 40 minutes 30 seconds West, along the southerly line of said Unrestricted Reserve "B", for a distance of 647.80 feet to the Southwest corner of said SAN FELIPE GREEN, from which a 6 foot high Chain Link Fence Corner Post bears witness at North 36 degrees 59 minutes 20 seconds East, a distance of 1.21 feet.

THENCE, North 00 degrees 11 minutes 37 seconds East, along the westerly line of said Unrestricted Reserve "B", for a distance of 406.37 feet to the Northwest corner of the herein described tract, from which a found 5/8 inch rod bears witness at North 24 degrees 27 minutes 43 seconds East, a distance of 0.28 feet;

THENCE, South 89 degrees 59 minutes 30 seconds East, for a distance of 304.99 feet to a ½-inch iron rod found marking an angle point;

THENCE, North 56 degrees 43 minutes 24 seconds East, for a distance of 169.49 feet to a ½-inch iron rod found marking the most Northerly corner of the herein described tract, on the westerly line of St. James Place (an 80 foot wide street);

THENCE in a general southeasterly direction, along the westerly line of St. James Place, being a curve to the left having a radius of 340.00 feet and a central angle of 42 degrees 41 minutes 00 seconds, for a distance of 253.29 feet (chord bears South 54 degrees 37 minutes 07 seconds East, a distance of 247.47 feet) to a ½-inch iron rod found for corner;

THENCE, South 00 degrees 19 minutes 30 seconds West, for a distance of 359.71 feet to the POINT OF BEGINNING, of a tract containing 6.236 acres of land.

B 6B (Official Form 6B) (12/07)

In re 2000 St. James Place, L.P.,
DebtorCase No. 10-30993
(If known)**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	N			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives.		Wachovia Bank checking account # 200 001 929 1280	N	725.00
3. Security deposits with public utilities, telephone companies, landlords, and others		CenterPoint-\$10,400.00 City of Houston Water-\$9,130.00	N	19,530.00
4. Household goods and furnishings, including audio, video, and computer equipment.	N		N	
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	N		N	
6. Wearing apparel.	N		N	
7. Furs and jewelry.	N		N	
8. Firearms and sports, photographic, and other hobby equipment.	N		N	
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	N		N	
10. Annuities. Itemize and name each issuer.	N		N	
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s) 11 U.S.C. § 521(c).)	N		N	

B 6B (Official Form 6B) (12/07) -- Cont.

In re 2000 St James Place, L.P.
DebtorCase No. 10-30993
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	N			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	N		N	
14. Interests in partnerships or joint ventures. Itemize.	N		N	
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	N		N	
16. Accounts receivable.	N		N	
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	N		N	
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	N		N	
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	N		N	
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	N		N	
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	N		N	

B 6B (Official Form 6B) (12/07) -- Cont.

In re 2000 St. James Place, L.P.
DebtorCase No. 10-30993
(If known)**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	N		N	
23. Licenses, franchises, and other general intangibles. Give particulars.	N		N	
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	N		N	
25. Automobiles, trucks, trailers, and other vehicles and accessories.	N		N	
26. Boats, motors, and accessories.	N		N	
27. Aircraft and accessories.	N		N	
28. Office equipment, furnishings, and supplies.		500 used desks, 200 used cubicles, 200 used file cabinets	N	0.00
29. Machinery, fixtures, equipment, and supplies used in business.		See Exhibit B-29		249,859.19
30. Inventory.	N		N	
31. Animals.	N		N	
32. Crops - growing or harvested. Give particulars.	N		N	
33. Farming equipment and implements.	N		N	
34. Farm supplies, chemicals, and feed.	N		N	
35. Other personal property of any kind not already listed. Itemize.	N		N	
<div>2 continuation sheets attached Total▶</div> <div>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</div>				\$ 269,532.31

iManage 206724_3.DOC/10/8/2007 (Coke/Minute Maid)

Asset Desc	Manufacturer	Net Book Value
TIME LAPSE VIDEO RECORDER - SECURITY	MITSUBISHI	633.28
TIME LAPSE RECORDER	SANYO	0.00
USB ID Camera		3,842.16
PORTABLE RADIO SYS	MOTOROLA	0.00
DIGITAL PHOTO ID IMAGING SYSTEM	IPI	129.61
29 HID Prox Card Readers		9,051.62
CCURE Security System HOUSTON		9,259.28
DIGITAL RECORDER & 21IN COLOR MONITOR	KALATEL	7,766.79
2-WAY RADIO SYSTEM	MOTOROLA	0.00
WOW Access Cntl/Emergency Exit Stm		11,871.81
SECURITY CAMERAS		0.00
SECURITY MANAGEMENT SYSTEM - CCURE 800	SECURITY CONTROL	18,719.62
Fargo Pinter- houston		1,909.00
		63,183.17

B 6D (Official Form 6D) (12/07)

In re 2000 St. James Place, L.P.
DebtorCase No. 10-30993
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Redus TX Properties, LLC c/o Joseph Epstein, 600 Travis, Suite 1100 Houston, TX 77002	y	n	10/10/2007, Deed of Trust, 2000 St James Place building VALUE \$				26,277,761.27	15,877,761.27
ACCOUNT NO. San Felipe Green c/o Transwestern 5555 San Felipe, Ste 110 Houston, TX 77056			Restrictions and Covenants, lien 2000 St James Place real prop. VALUE \$				1,496.59	0.00
ACCOUNT NO. TX Comptroller Bankruptcy Section P.O. Box 13528 Austin, TX 78711-3528		n	2009 franchise taxes; tax lien; all property of debtor VALUE \$				20,840.18	0.00
0 continuation sheets attached Subtotal ► (Total of this page) Total ► (Use only on last page)							\$ 26,299,738.04	\$ 15,877,761.27
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B 6D (Official Form 6D) (12/07) - Cont.

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In re 2000 St. James Place, L.P.
DebtorCase No. 10-30993
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Tax Assessor P.O. Box 4663 Houston, TX 77002	y	n	2010 property taxes; tax lien; 2000 St. James Place real property VALUE \$				unknown	
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.			VALUE \$					
Sheet no <u>0</u> of <u>0</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ▶ (Total(s) of this page)	\$
							Total(s) ▶ (Use only on last page)	\$ 26,299,738.04 (Report also on Summary of Schedules.)
							\$ 15877761.27 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)	

B 6E (Official Form 6E) (12/07)

In re 2000 St. James Place, L.P.
DebtorCase No. 10-30993-H3-11
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B 6E (Official Form 6E) (12/07) – Cont.

In re 2000 St. James Place, L.P. ,
Debtor

Case No. 10-30993-H3-11
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment

B 6E (Official Form 6E) (12/07) – Cont

In re 2000 St. James Place, L.P.,
DebtorCase No. 10-30993-H3-11
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
Account No.									
Account No.									
Account No.									
Sheet no <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$	\$
							Total▶	\$	
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)									
							Totals▶	\$	\$
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data)									

B 6F (Official Form 6F) (12/07)

In re 2000 St James Place, L.P.,
Debtor

Case No. 10-30993

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	Codebtor or	Husband, Wife, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	Conti- gent	Unli- quida- ted	Dispu- ted	AMOUNT OF CLAIM
ACCOUNT NO. 135556 Abitibi Consolidated Corp. 616 FM 1960 West, Suite 800 Houston, TX 77090	N/A	N/A	Rental fee				\$231.04
ACCOUNT NO. American Elevator Inspections 15201 East Freeway, Suite 110 Channelview, TX 77530	N/A	N/A	Elevator inspections				\$1,580.00
ACCOUNT NO. 8323333200025257 AT&T P.O. Box 5001 Carol Stream, IL 80197-5001	N/A	N/A	Telephone and internet service				\$1,550.69
ACCOUNT NO. Dougal A. Cameron, IV 811 Rusk, Suite 1150 Houston, TX 77002	N/A	N/A	Guaranty of bank debt	X			\$14,000,000.00
Subtotal'							\$14,003,361.73
Total'							\$

5 continuation sheets attached

(Use only on last page of the completed Schedule F)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data)

In re 2000 St. James Place, L.P.,
Debtor

Case No. 10-30993

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	Code or	Husband, Wife, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	Contin- gent	Unli- quida- ted	Dispu- ted	AMOUNT OF CLAIM
ACCOUNT NO. Cameron Interests Limited Partnership 811 Rusk, Suite 1150 Houston, TX 77002	N/A	N/A	Expenses paid pursuant to management agreement				\$254,870 31
ACCOUNT NO. Cameron Interests Limited Partnership 811 Rusk, Suite 1150 Houston, TX 77002	N/A	N/A	Unsecured loan to debtor relating to payment of fees incurred in renewing secured debt owed to Wachovia Bank, assigned to REDUS TX PROPERTIES, LLC				\$699,765 26
ACCOUNT NO. 7208617-6 Centerpoint Energy P O Box 2628 Houston, TX 77252	N/A	N/A	Gas utility service				\$95 81
ACCOUNT NO. 5403-1951-1171 City of Houston-Water Department P O Box 1560 Houston, TX 77251	N/A	N/A	Water and sewer utility service				\$7,596 94
ACCOUNT NO. Environmental Coalition, Inc P O Box 1568 Stafford, TX 77497-1568	N/A	N/A	Pest control service				\$1,375 70
Subtotal'							\$963,699 02
Total'							\$

Sheet no 1 of 5 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

(Use only on last page of the completed Schedule F)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data)

In re 2000 St. James Place, L.P.,
Debtor

Case No. 10-30993

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	Code or	Husband, Wife, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	Contin- gent	Unli- quida- ted	Dispu- ted	AMOUNT OF CLAIM
ACCOUNT NO. Envirotest 3902 Braxton Houston, TX 77063	N/A	N/A	Asbestos abatement plan				\$1,295 00
ACCOUNT NO. ERS P O Box 11037 Houston, TX 77293	N/A	N/A	Elevator maintenance				\$10,194 88
ACCOUNT NO. RMP2082516061 Insurance Alliance 1776 Yorktown, Suite 200 Houston, TX 77056	N/A	N/A	Casualty insurance premium				\$14,475 41
ACCOUNT NO. Interiorscapes of Houston, Inc P O Box 218023 Houston, TX 77218	N/A	N/A	Interior landscaping				\$812 60
ACCOUNT NO. Kele, Inc P O Box 1000, Dept 77 Memphis, TN 38148-0077	N/A	N/A	Automation supply				\$774 95
Subtotal'							\$27,552 84
Total'							\$

Sheet no 2 of 5 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

(Use only on last page of the completed Schedule F)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data)

In re 2000 St. James Place, L.P.,
Debtor

Case No. 10-30993

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	Code or	Husband, Wife, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	Contin- gent	Unli- quida- ted	Dispu- ted	AMOUNT OF CLAIM
ACCOUNT NO. 061-006201-000 Konica Minolta One Deerwood 10201 Centurion Parkway N Suite 100 Jacksonville, FL 32258	N/A	N/A	Lease payments under copier lease				\$2,797 96
ACCOUNT NO. 43786260. Logix Communications P O Box 3608 Houston, TX 77253-3608	N/A	N/A	Internet service				\$1,321 90
ACCOUNT NO. Middleman Messenger 20501 Katy Freeway Katy, TX 77450-1942	N/A	N/A	Messenger service				\$13 00
ACCOUNT NO. 150153909 Nalco P O Box 730005 Dallas, TX 75373-0005	N/A	N/A	Water treatment chemicals				\$4,023 22
ACCOUNT NO. 7 043 585 4 Reliant Energy P O Box 1532 Houston, TX 77002	N/A	N/A	Electric service				\$12,937 74
Subtotal'							\$21,093 82
Total'							\$

Sheet no 3 of 5 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

(Use only on last page of the completed Schedule F)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data)

(Use only on last page of the completed Schedule F)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data)

In re 2000 St. James Place, L.P.,
Debtor

Case No. 10-30993

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	Code or	Husband, Wife, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	Contin- gent	Unli- quida- ted	Dispu- ted	AMOUNT OF CLAIM
ACCOUNT NO. 3131003 Ziegler Cooper 600 Travis, Suite 1200 Houston, TX 77002	N/A	N/A	Design services				\$13,884 20
ACCOUNT NO.	N/A	N/A					
ACCOUNT NO.	N/A	N/A					
ACCOUNT NO.	N/A	N/A					
ACCOUNT NO.	N/A	N/A					
ACCOUNT NO.	N/A	N/A					
Subtotal'							\$13,884 20
Total'							\$1,041,404 54

Sheet no 5 of 5 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

(Use only on last page of the completed Schedule F)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data)

B 6G (Official Form 6G) (12/07)

In re 2000 St. James Place, L.P.,
DebtorCase No. 10-30993-H3-11
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Abitibi-Consolidated Corporation 616 FM 1960 West, Suite 800 Houston, TX 77090	Commercial Recycling Agreement dated as of January 29, 2008. Debtor purchases collection services and rents recycling containers from counterparty for use in 2000 St. James Place office building.
Cameron Interests Limited Partnership 811 Rusk, Suite 1150 Houston, TX 77002	Management Agreement dated 10/2007 in which counterparty provides management services for the 2000 St. James building including accounting, maintenance and repair, leasing and tenant relations, and purchasing of services and supplies.
Konica Minolta 1 Deerwood, 10201 Centurion Pkwy N. Ste. 100 Jacksonville, FL 32258	Copier lease
Reliant Energy P.O. Box 1532 Houston, TX 77002	Electricity Sales Agreement in which Debtor purchases electricity.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Dougal A. Cameron, IV 811 Rusk, Suite 1150 Houston, TX 77002	Redus TX Properties, LLC c/o Joseph Epstein Winstead 600 Travis, Suite 1100, Houston, TX 77002
2000 St. James Place GP, L.L.C. 811 Rusk, Suite 1150 Houston, TX 77002	All creditors of Debtor

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re 2000 St. James Place, L.P.,
DebtorCase No. 10-30993-H3-11
(If known)**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____

Debtor

Date _____

Signature: _____

(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition PreparerSocial Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

X _____

Signature of Bankruptcy Petition Preparer

Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Limited Partnership [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (Total shown on summary page plus), and that they are true and correct to the best of my knowledge, information, and belief.

Date 2/15/10

Signature: _____

DOUGLAS A. CAMERON FR
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.